

# ***Southern Illinois Bank***

## ***Switch Kit***



## ***Welcome to Southern Illinois Bank!***

*We know you have choices when it comes to where you bank and we want to thank you for choosing us! We will work hard to exceed your expectations and provide you exceptional customer service.*

*We have a variety of products and services to meet your needs and are always striving for new ways to make your banking experience enjoyable. We offer digital banking, including online banking, telephone banking and mobile banking products.*

*We look forward to having a long-standing relationship with you! If you have any questions or suggestions for improvement, please feel free to stop by one of our locations or call us to discuss.*

## ***Switching accounts is as Easy as 1,2,3....***

*Switching to Southern Illinois bank is simple! We have provided all the documents you will need to make the transition.*

### ***Step 1. Open your new Southern Illinois Bank account.***

- *Visit your local branch to open your new account. We have locations in Johnston City, West Frankfort, Zeigler, Thompsonville and Herrin. Our friendly representatives will help you choose which account best fits your needs.*
- *Make sure you bring a current valid government issued photo ID.*
- *Bring the completed New Account Information Sheet with you.*
- *We will help you set up your online banking so you can access our many features including mobile banking, bill pay, email statements as well as mobile deposit.*

### ***Step 2. Switch your direct deposits and automatic withdrawals.***

- *Attached you will find a form that will help you change all your recurrent withdrawals and deposits. This form will make the process simpler.*
- *This form can also be used to set up your bill pay, which is offered to you for free.*

### ***Step 3. Close your former account.***

- *After all your checks have cleared your old account and your deposits and payments have been successfully moved to your new Southern Illinois Bank account, you may now close your old account.*
- *You can use the attached form to help with this step.*

# Southern Illinois Bank New Account Information Sheet

*Please complete and bring with you to get a head start on your account opening.*

Account Number assigned \_\_\_\_\_ Type of Account: \_\_\_\_\_

Amount of Opening Deposit: \_\_\_\_\_

## Primary Owner Information

Legal Name: \_\_\_\_\_

Physical Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Mailing Address (if different) \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

ID#: \_\_\_\_\_ ID State: \_\_\_\_\_ ID Issue Date: \_\_\_\_\_ Expiration: \_\_\_\_\_

## Secondary Owner Information

Legal Name: \_\_\_\_\_

Physical Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Mailing Address (if different) \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Social Security # \_\_\_\_\_ Date of Birth: \_\_\_\_\_

ID# \_\_\_\_\_ ID State: \_\_\_\_\_ ID Issue Date: \_\_\_\_\_ Expiration: \_\_\_\_\_

*The Information that I have provided is accurate to the best of my knowledge. I authorize Southern Illinois bank to check credit and/or employment history should it be deemed necessary.*

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

***Checklist of automatic deposits and withdrawals***

***Direct Deposits:***

	Business Name	Account #	Amount	Date
Payroll	_____	_____	_____	_____
Payroll	_____	_____	_____	_____
Retirement	_____	_____	_____	_____
Social Security	_____	_____	_____	_____
Other	_____	_____	_____	_____
Other	_____	_____	_____	_____

***Automatic Payments:***

Mortgage	_____	_____	_____	_____
Utility/Power	_____	_____	_____	_____
Water	_____	_____	_____	_____
Phone	_____	_____	_____	_____
Cable/Streaming	_____	_____	_____	_____
Internet	_____	_____	_____	_____
Loan Payments	_____	_____	_____	_____
Credit Cards	_____	_____	_____	_____
Insurance	_____	_____	_____	_____
Other	_____	_____	_____	_____
Other	_____	_____	_____	_____

***Authorization to close account(s)***

Please let this form serve as authorization to close my account # \_\_\_\_\_  
with \_\_\_\_\_.

The name(s) on the account are:

---

---

---

---

Please send all remaining funds to:

---

---

---

Account holder signature: \_\_\_\_\_ Date: \_\_\_\_\_